

REPORT TO INVESTORS**LO Global Private Debt****PERIOD OF ACCOUNT:01/01/2023 - 31/12/2023**

		1	2
		A1	A2
HMRC ref. no.		L0286-0001	L0286-0002
Currency of calculation		EUR	EUR
ISIN/SEDOL			
Share class		A1	A2
Accounting period		12 June 2023 - 31 December 2023	12 June 2023 - 31 December 2023
Excess of reportable income per unit		8.0874	8.0781
Cash and other distributions (e.g. bonus and		-	-
Fund consists of more than 60% of bonds or other economically similar interests and therefore is considered a Bond Fund under the Reporting Fund Regime (Y / N)		Y	Y

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:

- The excess income is deemed to arise on 30 June 2024 (being the Fund distribution date)
- - The Fund does not operate equalisation and under regulation 53(1)(h)(j)(k) has made income adjustments in the reporting period on the basis of reportable income per the Amended Regulation 72A. The length of each computation period is 12 months.
- The Fund remains within the reporting fund regime as at the date of this report
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.