

REPORT TO INVESTORS**LO Co-Investment Fund II****PERIOD OF ACCOUNT: 01/01/2023 - 31/12/2023**

	1	2
	A USD	A2 USD
HMRC ref. no.	L0293-0001	L0293-0002
Currency of calculation	USD	USD
ISIN/SEDOL		
Share class	A USD	A2 USD
Accounting period	01 January 2023 - 31 December 2023	01 January 2023 - 31 December 2023
Excess of reportable income per unit	Nil	Nil
Cash and other distributions (e.g. bonus and capital)	-	-

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:

- The excess income is deemed to arise on 30 June 2024 (being the Fund distribution date)
- - The Fund does not operate equalisation and under regulation 53(1)(h)(j)(k) has made income adjustments in the reporting period on the basis of reportable income per the Amended Regulation 72A. The length of each computation period is 12 months.
- The Fund remains within the reporting fund regime as at the date of this report
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.