

To whom it may concern

Luxembourg, July 22, 2019

Re: Confirmation of FATCA status

Dear Sir,

With reference to the United States Foreign Account Tax Compliance Act ("FATCA"), Lombard Odier Funds (Europe) S.A. confirms that, in its capacity as Management Company under Chapter 15 of the Luxembourg law of 17 December 2010 on undertakings for collective investment as well as Alternative Investment Fund Manager under Chapter 2 of the Luxembourg law of 12 July 2013 relating to alternative fund managers, it qualifies as a "Non Reporting Financial Institution" under the "Luxembourg Investment Advisor/Investment Manager" status in accordance with the intergovernmental agreement ("IGA" - model 1) between the Government of the Grand Duchy of Luxembourg and the Government of the United States of America.

As a non-reporting financial institutional under a model 1 IGA, Lombard Odier Funds (Europe)S.A. has not been required to register with the United States Internal Revenue Service ("IRS") and obtain a Global Intermediary Identification Number ("GIIN") as part of its FATCA compliance program.

Lombard Odier Funds (Europe) S.A., on behalf of the Luxembourg Investment Funds listed in appendix A for which it acts as management company or alternative investment fund manager, confirms that such Investment Funds are "Participating Foreign Financial Institutions" for the purposes of FATCA under either a reporting financial institution status or a non-reporting financial institution status.

Reporting financial institutions have registered with the IRS and obtained a GIIN as disclosed in appendix A. Non-reporting financial institutions have elected for the "Collective Investment Vehicle" category in accordance with the IGA and have not been required to register with the IRS and obtain a GIIN.

The Investment Funds, through their sub-funds in case of umbrella structure, comply with the terms of FATCA applicable to them.

Lombard Odier Funds (Europe) S.A.

Siège social: 291, route d'Arlon · L-1150 Luxembourg

R.C.S. Luxembourg N° B 152886

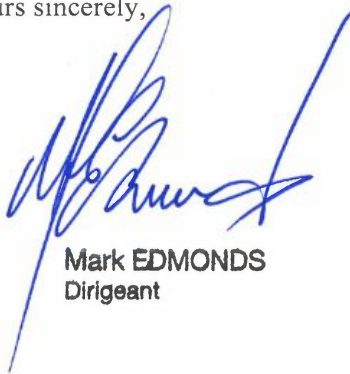
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Appendix A lists Lombard Odier Funds (Europe) S.A. and the applicable Investment Funds, their FATCA status as well as the GIIN if applicable.

Should you require any further information or have any additional queries, please do not hesitate to contact us.

We remain yours sincerely,

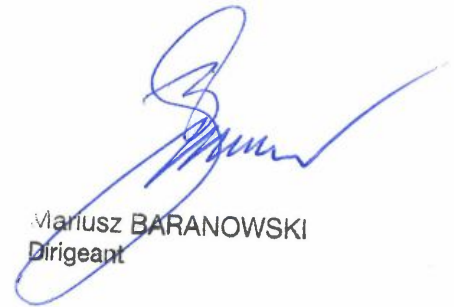
Signature:



Name:

Mark EDMONDS
Dirigeant

Function:



Mariusz BARANOWSKI
Dirigeant

Appendix A: List of Luxembourg entities, their FATCA status and the GIIN (if applicable)

1. Lombard Odier Funds (Europe) S.A Non-reporting FI Model 1 / Collective Investment Vehicle model 1
2. Lombard Odier Gateway Non-reporting FI Model 1 / Collective Investment Vehicle model 1
3. Lombard Odier Private Equity Investments Reporting FI Model 1 / Participating FFI GIIN: 5KZ0XZ.99999.SL.442
4. Lombard Odier Global Private Equity Non-reporting FI Model 1 / Collective Investment Vehicle model 1
5. Lombard Odier Global Real Estate Fund Non-reporting FI Model 1 / Collective Investment Vehicle model 1
6. Lombard Odier Investment Managers Private Equity Investments Non-reporting FI Model 1 / Collective Investment Vehicle model 1
7. Lombard Odier PE K Investments Non-reporting FI Model 1 / Collective Investment Vehicle model 1
8. Lombard Odier Secondary Fund II Reporting FI Model 1 / Participating FFI GIIN: 2UE4SP.99999.SL442
9. Lombard Odier Secondary Fund III Reporting FI Model 1 / Participating FFI GIIN: NKJNM8.99999.SL.442
10. Lombard Odier Funds Non-reporting FI Model 1 / Collective Investment Vehicle model 1
11. Lombard Odier Funds III Non-reporting FI Model 1 / Collective Investment Vehicle model 1
12. Lombard Odier Funds IV Non-reporting FI Model 1 / Collective Investment Vehicle model 1
13. Multiadvisers Non-reporting FI Model 1 / Collective Investment Vehicle model 1
14. PrivilEdge Non-reporting FI Model 1 / Collective Investment Vehicle model 1
15. Lombard Odier Selection Non-reporting FI Model 1 / Collective Investment Vehicle model 1
16. Lombard Odier Perspective Non-reporting FI Model 1 / Collective Investment Vehicle model 1
17. VF (Lux) Non-reporting FI Model 1 / Collective Investment Vehicle model 1
18. Lombard Odier Co-Investment Fund Reporting FI Model 1 / Participating FFI GIIN: NGBQGX.99999.SL.442
19. SX Private Equity Fund Non-reporting FI Model 1 / Collective Investment Vehicle model 1
20. Fleuron Fund Non-reporting FI Model 1 / Collective Investment Vehicle model 1
21. Uppercare Fund Non-reporting FI Model 1 / Collective Investment Vehicle model 1
22. Totalcare Fund Non-reporting FI Model 1 / Collective Investment Vehicle model 1
23. Evercare Fund Non-reporting FI Model 1 / Collective Investment Vehicle model 1
24. Lombard Odier European Venture Capital Opportunity Fund III (en preparation) Reporting FI Model 1 / Participating FFI GIIN: 7R4UE0.99999.SL.442

